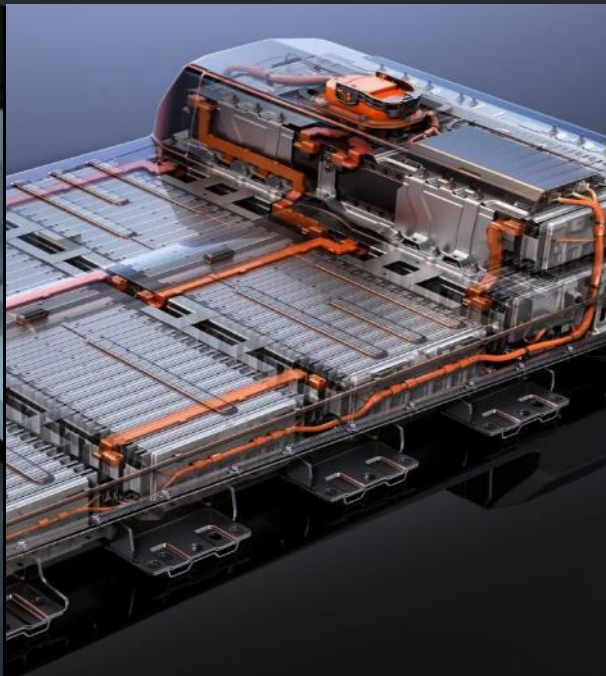
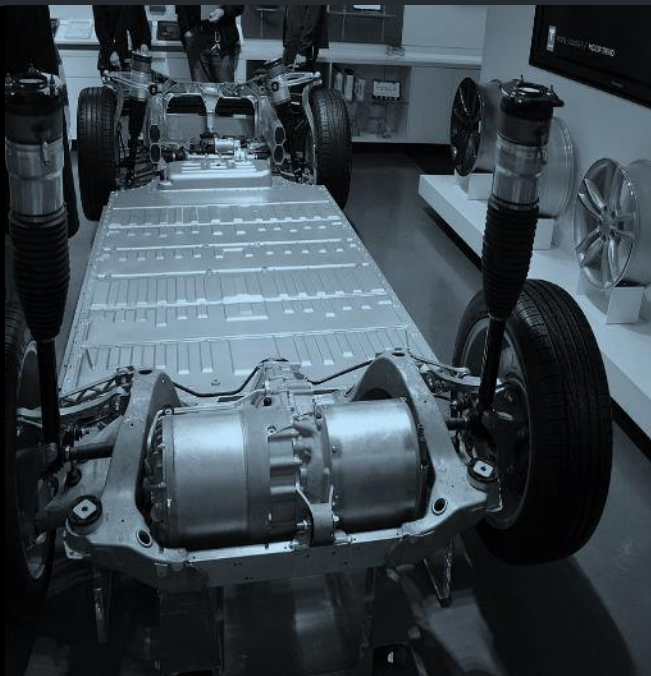


“SCZONE’S STRATEGY TO ATTRACT INVESTMENT AND LOCALIZE INDUSTRIES”



WHY EGYPT?

-  **2nd** — | **Highest GDP** in Africa ⁽¹⁾
Currently estimated at **USD 350 Bn**
-  **2nd** — | **Highest Population** in Africa
Highest in ME (over **100 Mn** people)
-  **1st** — | **Domestic Consumer Market**
In ME & Africa
-  **2.8%** — | **Growth Rate** in 2020-2021 ⁽²⁾
Despite the **COVID-19 Pandemic**
-  **B+** — | **Economic Outlook** ⁽³⁾
Fitch Affirms Egypt at '**B+**' (Oct 2021)

Source:

- (1) African Economic Outlook (AEO) 2021
- (2) Egypt Economic Indicators – Cabinet of Ministers, July 2021
- (3) Fitch Ratings, October 2021



WHY EGYPT?



Markets Accessibility

- *Benefiting from multiple free trade agreements guaranteeing accessibility to a large international market of nearly 2 billion consumer.*
- *In addition to accessing a promising domestic market of over 100 million consumer.*



WHY EGYPT?

↔ Ease of Connectivity

1

Cairo - Cape Town

2

Algeria - Lagos

3

Tripoli - Cape Town

4

Cairo - Dakar

5

Dakar - Mombasa

6

Beira - Lobito



WHY SZONE?



Strategic Location

SCZONE is a promising investment destination comprising 4 industrial zones and 6 sea ports, distributed around the global trade route (Suez Canal), passing through it:

12%

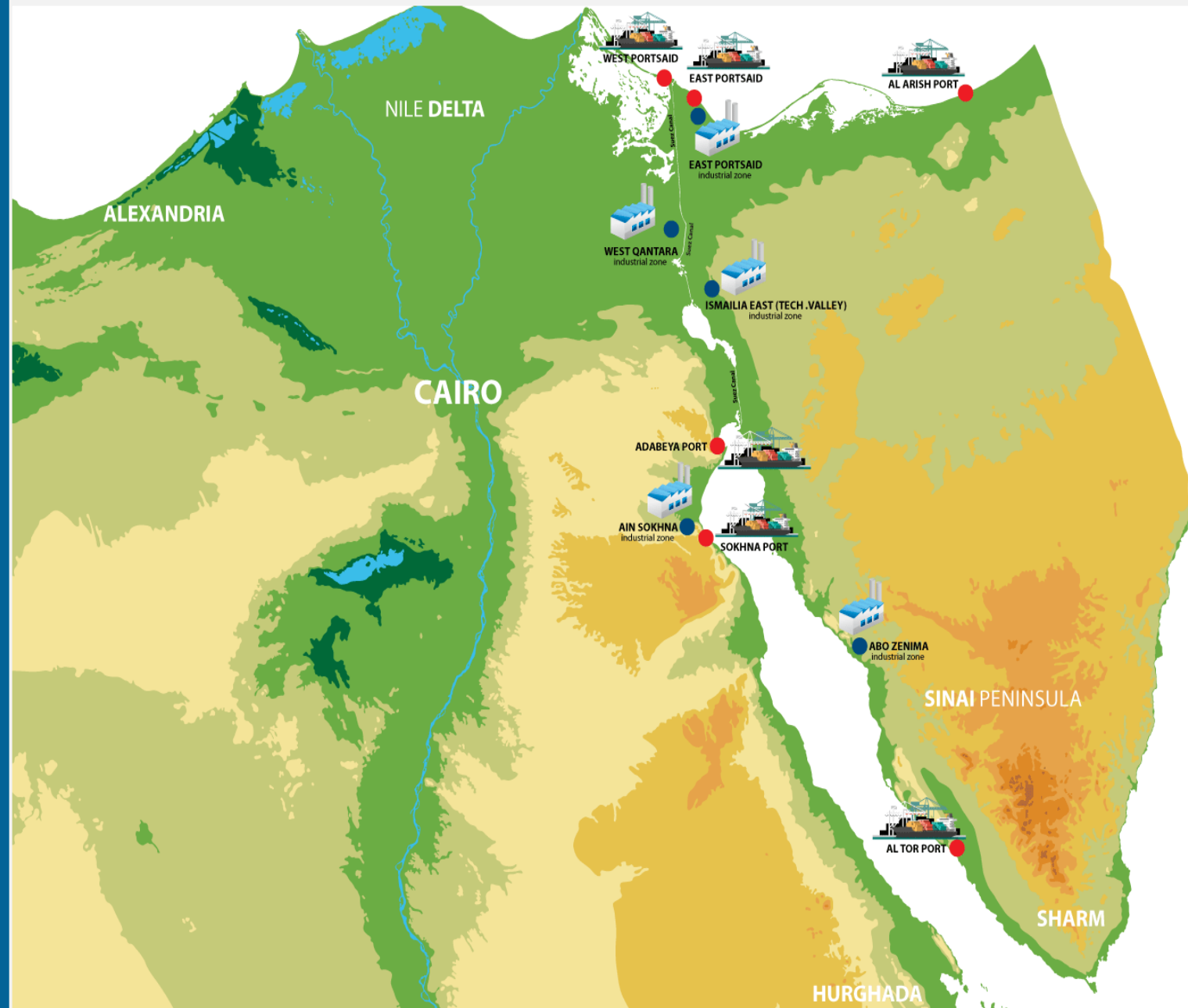
INTERNATIONAL TRADE

10%

SEABORNE TRADE

18,000

SHIPS/YEAR



WHY?

THE ZONE

INVESTMENT GATE

VISION 2025

CREATING OPPORTUNITIES

SC°ZONE'
المنطقة الاقتصادية
القناة السويسية
مصر



Regional Context

The map illustrates the proposed route for the New Suez Canal, connecting the Mediterranean Sea to the Red Sea. The existing canal route is shown in blue, while the new route is highlighted in red. Key locations along the new route include Port Said, Ismailia, Suez, and the Red Sea. The map also shows major roads, the Suez Canal, and the Red Sea. The new route bypasses the old canal through the desert, connecting the Mediterranean Sea to the Red Sea via the Suez Canal.



THE ZONE

VISION 2025

SC°Z■NE'
المنطقة الاقتصادية
البحرية
BIEZ CANAL FRONTIERE ZONE

WHY SZONE?



Domestic Connectivity

SCZONE's elements are enjoying an outstanding connection network comprising high-ways, roads, tunnels and railways, that interconnect them as well as connect them to Cairo.

SCZONE is directly connected to the Suez Canal tunnels which facilitates transportation between its two banks.



WHY?

THE ZONE

INVESTMENT GATE

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CREATING OPPORTUNITIES



SCZONE VISION

*Become a leading world-class economic hub
and a preferred destination for investment
while contributing to the creation of quality
jobs in Egypt*

FACTS



6

SEA PORTS



4

INDUSTRIAL
ZONES

3

MAIN PORT
OPERATORS

461KM²
TOTAL AREA

14

INDUSTRIAL
DEVELOPERS

100K

DIRECT JOB
OPPORTUNITIES

250

OPERATIONAL
ESTABLISHMENT



WHY?



THE ZONE



INVESTMENT GATE



VISION 2025



CREATING OPPORTUNITIES





SOKHNA INTEGRATED ZONE

29°39'12"N 32°18'37"E



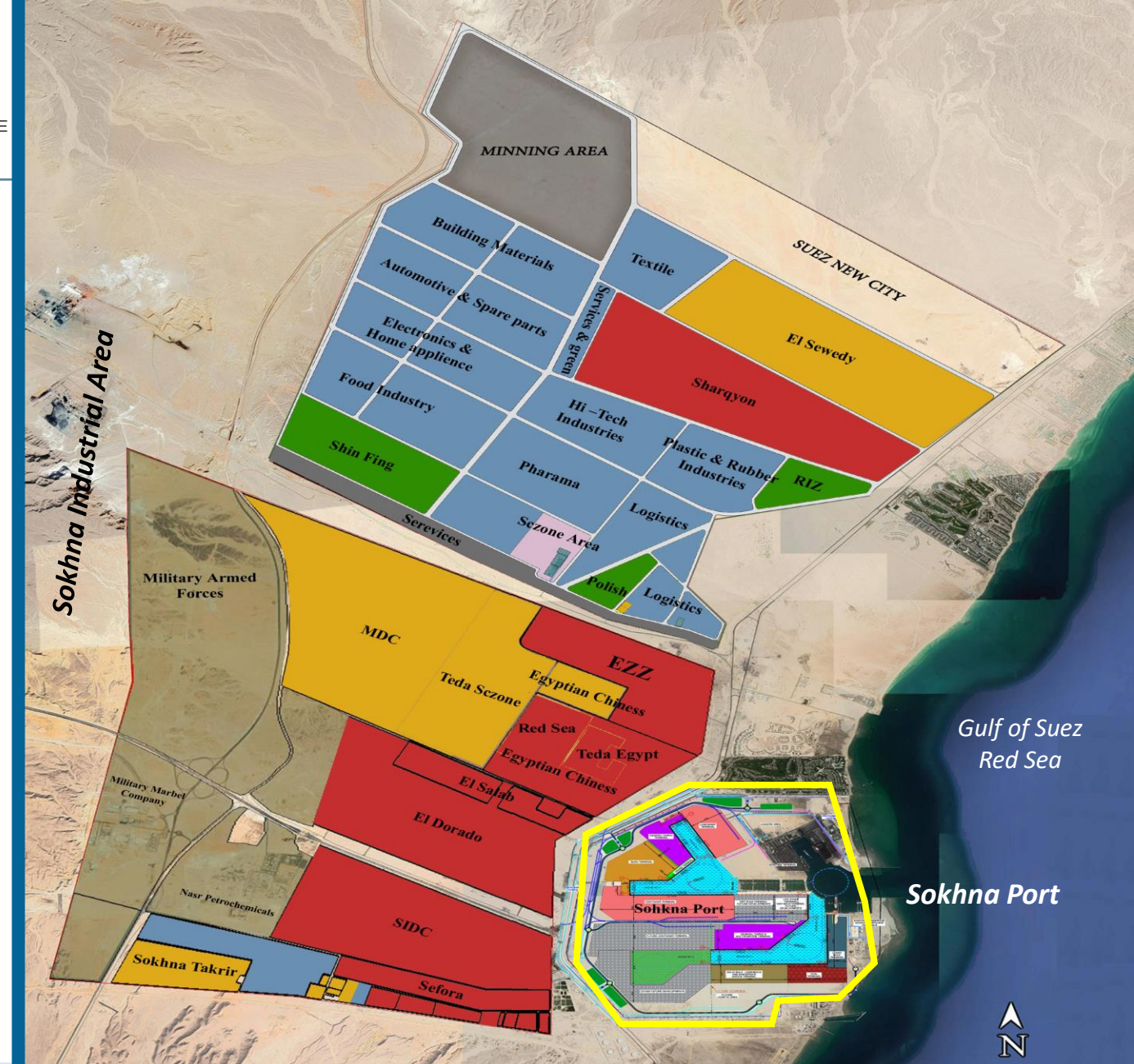
SOKHNA
INDUSTRIAL ZONE
المنطقة الصناعية
السخنة

29°39'05"O 32°21'13"O



SOKHNA
PORT
ميناء
السخنة

One of the World's largest industrial and port complexes with 210 km² integrated industrial and logistic area directly connected to Sokhna Port.



WHY?



THE ZONE



INVESTMENT GATE



VISION 2025



CREATING OPPORTUNITIES



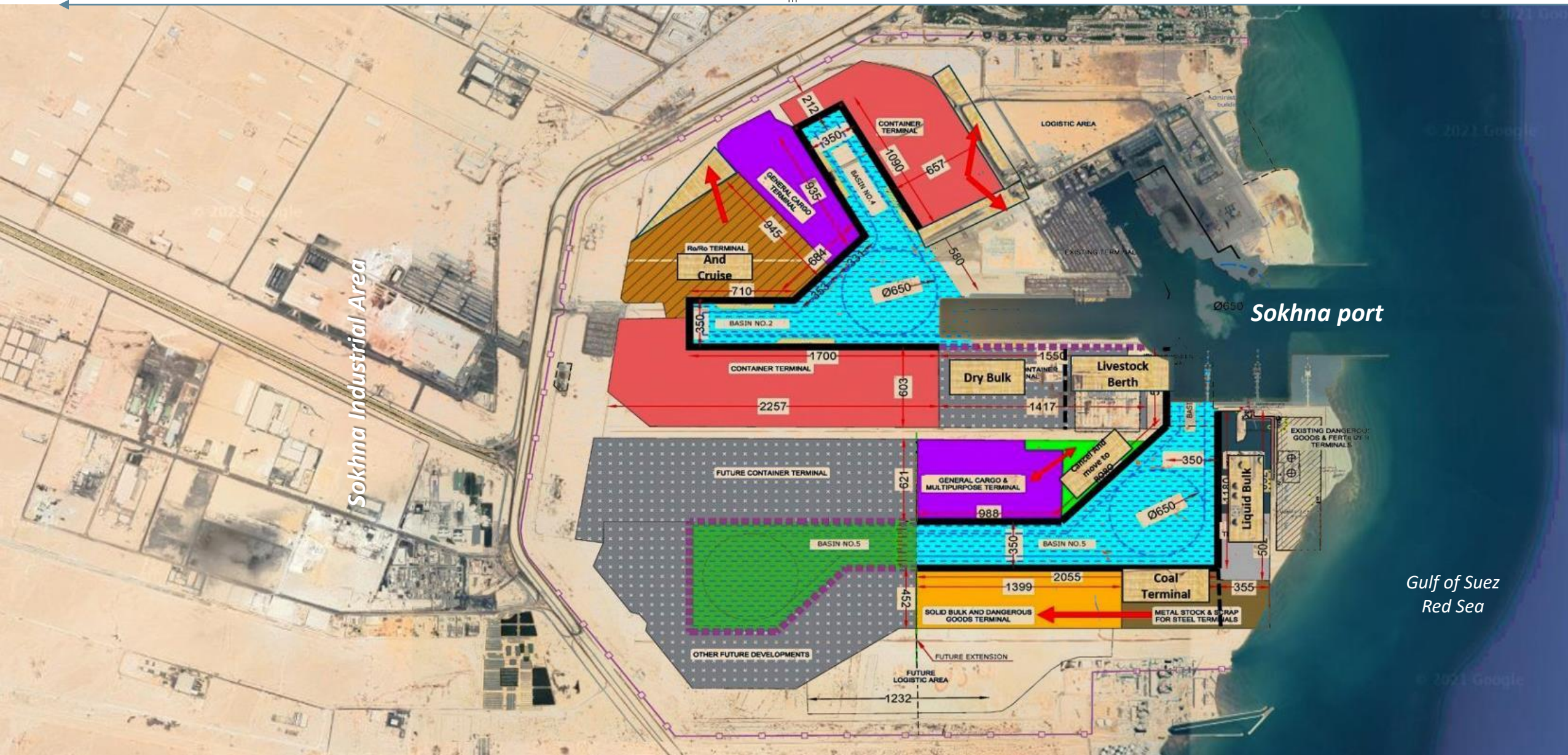
SC°Z°NE'
المنطقة الاقتصادية
القناة السويس
SUEZ CANAL ECONOMIC ZONE



SOKHNA
PORT

ميناء
السخنة

29°39'05"N 29°39'05"E



Sokhna Port is Egypt's main gateway on the Red Sea with a total area of 23 km²





EAST PORTSAID INTEGRATED ZONE

31°06'56"N 32°22'18"E
EAST → PORTSAID
INDUSTRIAL ZONE
المنطقة الصناعية
شرق بورسعيد →

31°12'28" 32°21'28"
EAST →
PORTSAID PORT
ميناء شرق
بورسعيد →

A promising investment area at the northern entrance of the Suez Canal comprising of logistics & industrial zones with a total area of 63 km², integrated with East Port-Said Port.



WHY?
❏

THE ZONE
❏

INVESTMENT GATE
❏

VISION 2025
❏

CREATING OPPORTUNITIES
❏

SC°Z°NE'
المنطقة الاقتصادية
القناة السويسية
SUZ CANAL ECONOMIC ZONE



EAST PORTSAID INTEGRATED ZONE

31°22'26"N 32°21'26"E
EAST →
PORTSAID PORT
ميناء شرق
بورسعيد →

East Port-Said Port is well-positioned to be a major transshipment hub and gateway port



WHY?
❏

THE ZONE
❏

INVESTMENT GATE
❏

VISION 2025
❏

CREATING OPPORTUNITIES
❏

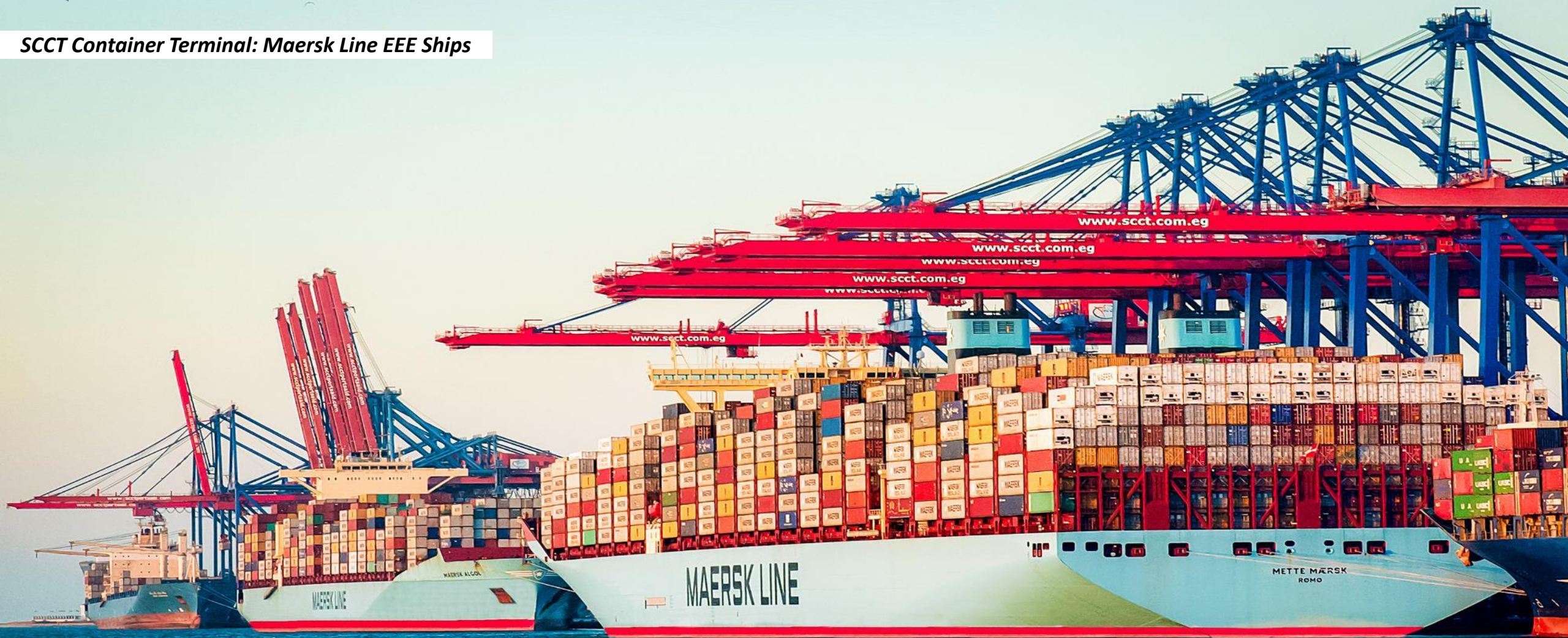


EAST PORTSAID INTEGRATED ZONE



EAST →
PORTSAID PORT
ميناء شرق
بورسعيد →

SCCT Container Terminal: Maersk Line EEE Ships



INCENTIVES & REGULATIONS

“We have the capabilities and facilities to make the investment at Suez Canal Economic Zone one of the most competitive and productive in the world”



Incentives <..>

"Rich & Stimulating Work Environment"



WHY?
❏

THE ZONE
❏

INVESTMENT GATE
❏

VISION 2025
❏

CREATING OPPORTUNITIES
❏

SCZONE Strategy



SCZONE STRATEGIC PLAN

The SCZONE was established in 2015
with a three-phases strategic plan

2015-2020

Prepare

2020-2025

Enable

2025-2030

Localize



WHY?
❏

THE ZONE
❏

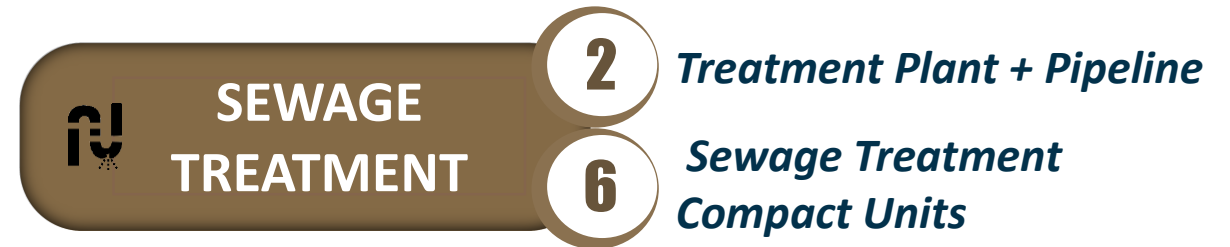
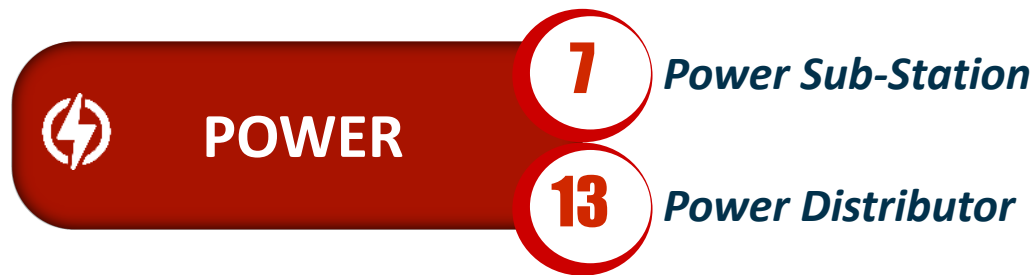
INVESTMENT GATE
❏

VISION 2025
❏

CREATING OPPORTUNITIES
❏

UTILITIES & INFRASTRUCTURE

(USD 2.3 Bn)



STRATEGY & OBJECTIVES

Create investment opportunities in industrial and maritime sectors

Localize targeted industries to substitute imports

Adopt industrial clusters policy

Apply a world-class infrastructure

Capitalize on SCZONE's role as a global logistics hub amid international supply chains

Dynamically contribute to Egypt's growth rate, while fostering SCZONE's position as an international Investment hub and an export platform with a distinctive access to Africa.

Target investments and attract international shipping lines to the ports

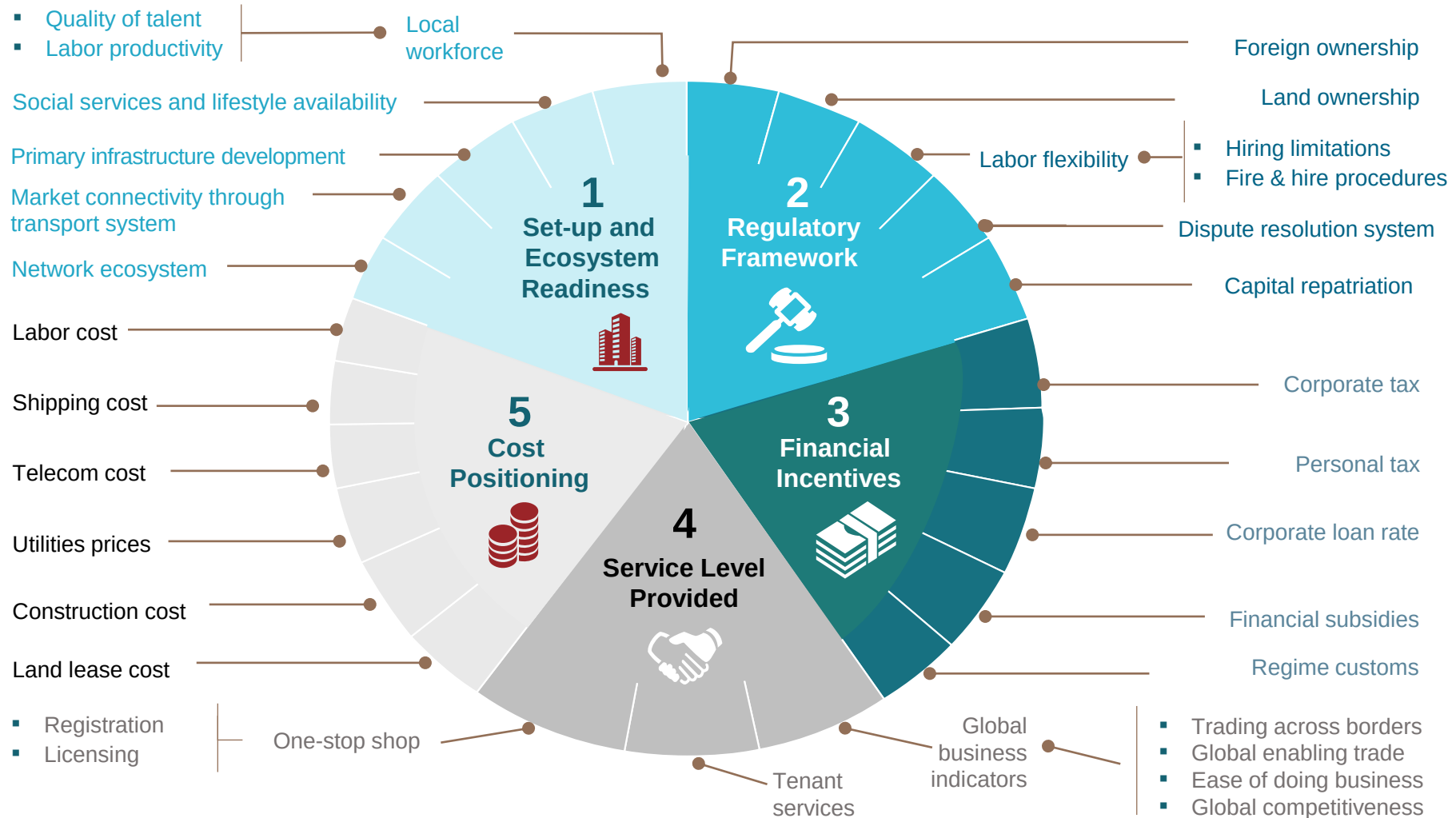
Introduce an effective mechanism for maritime services and bunkering facilities

Develop platforms for small and medium enterprises

Establish financial, commercial and services centers

Launch a new business identity and organizational reforms

MAIN PILLARS FOR STRATEGY IMPLEMENTATION



WHY?

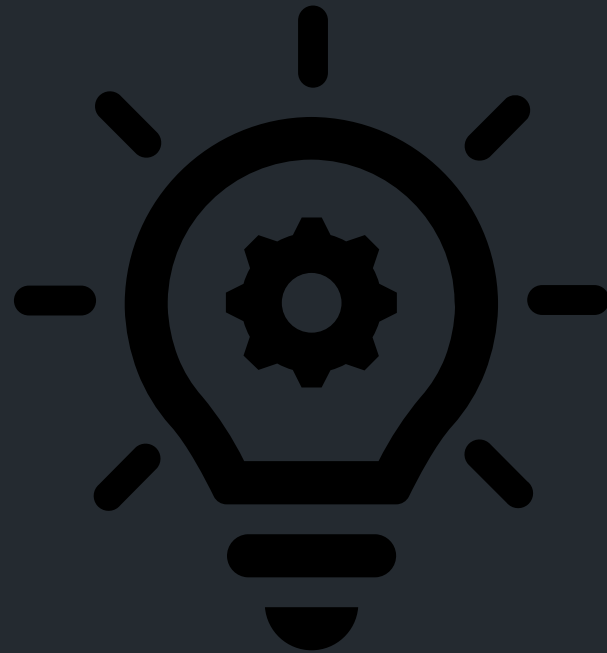
THE ZONE

INVESTMENT GATE

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CREATING OPPORTUNITIES

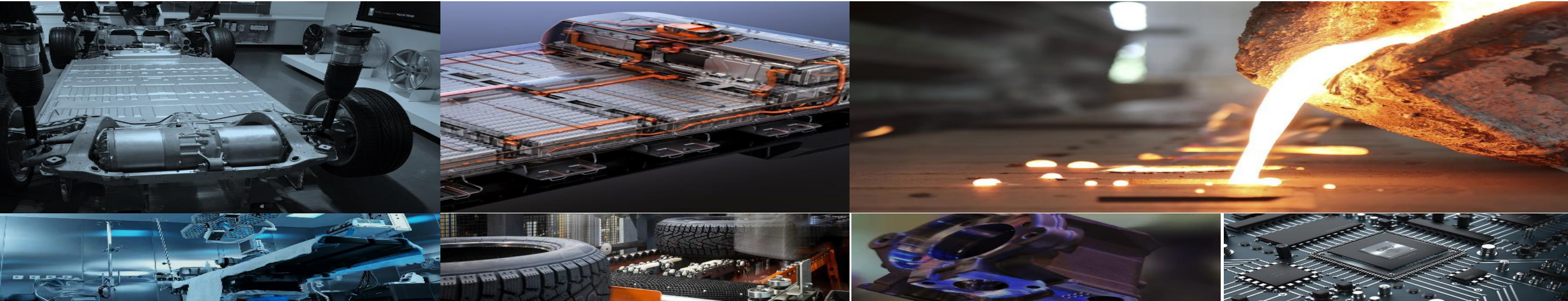
**CREATING
OPPORTUNITIES**



2025-2030

Localize

TARGETED INDUSTRIES



Logistics



Data Centers



Bunkering



Green Hydrogen



Automotive



Electric Batteries



Tires



Casting & Foundry



Rolling Stock



Building Materials



Petrochemicals



API



Pharmaceutical



Agribusiness



Textile



Solar PV



WHY?



THE ZONE



INVESTMENT GATE



VISION 2025

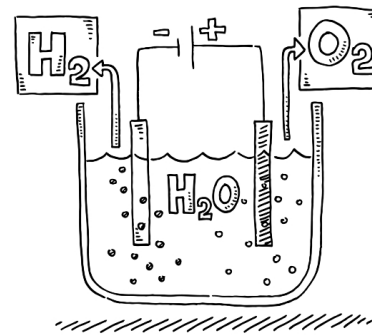


CREATING OPPORTUNITIES





GREEN HYDROGEN



WHY?
❏

THE ZONE
❏

INVESTMENT GATE
❏

VISION 2025
❏

CREATING OPPORTUNITIES
❏

- ❑ Determination to transition into the green economy in line with the sustainable development goals.
- ❑ Incomparable capacity for renewable energy production at competitive prices as one of the most important inputs to the green hydrogen industry.
- ❑ The global demand for low-carbon fuels is on the rise.
- ❑ Geographical proximity to Europe as one of the most important consumers markets for clean energy products.
- ❑ Infrastructure availability to export green hydrogen to Europe.
- ❑ The passage of 15% of the global maritime traffic through the Suez Canal, provides huge opportunity for Egypt to be a global hub for green fuel bunkering.

Opportunity to position Egypt as a global leader for production, usage and export of green fuels, ahead of hosting the COP27 in November 2022

SCZONE ... FUNDAMENTALS AND COMPETITIVE ADVANTAGES

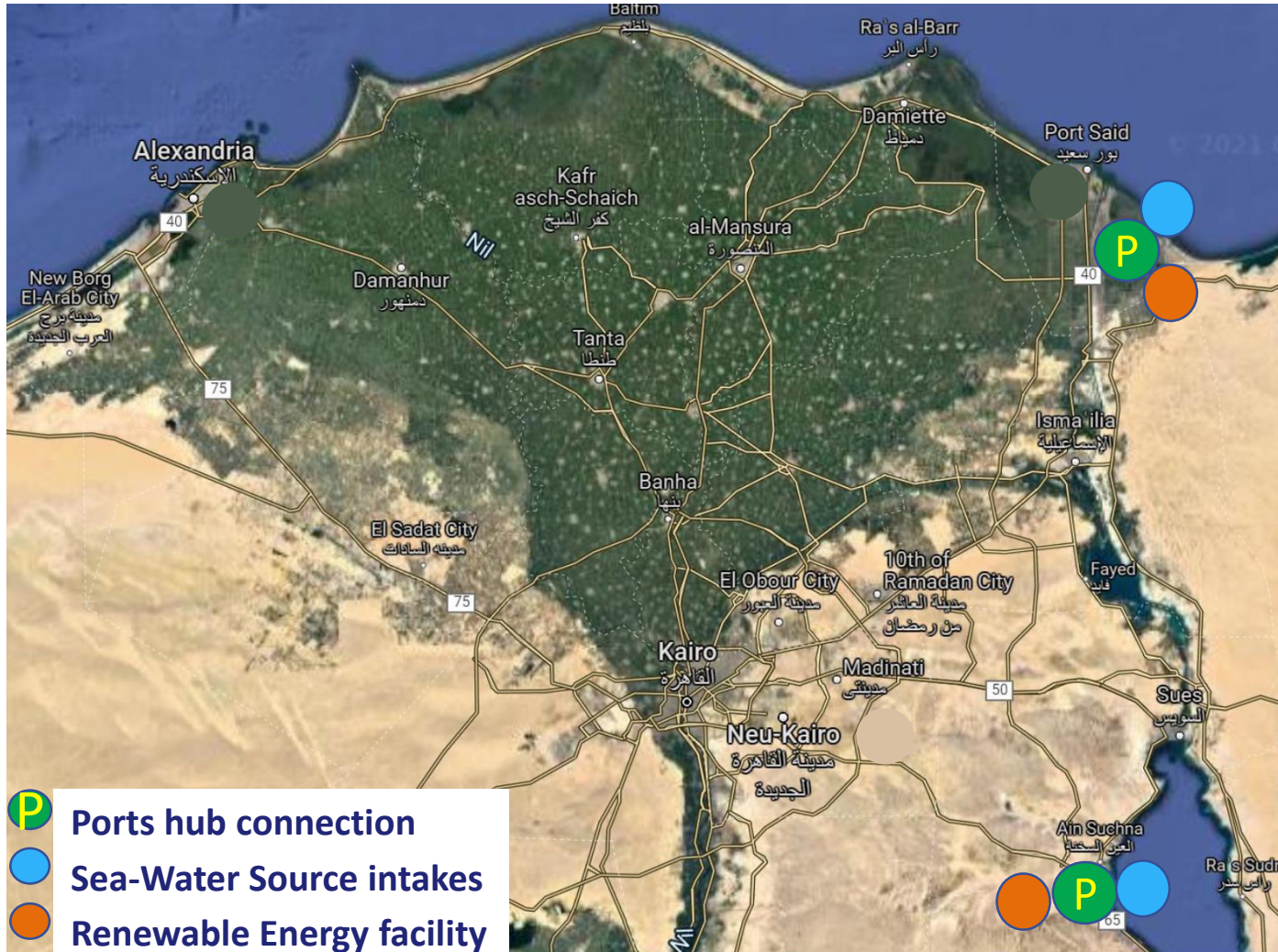
- ❑ Strategic location around the most important global trade route “Suez Canal”.
- ❑ Chance to capitalize on the advantages of **SCZONE’s Integrated Areas** at **Sokhna** and **East PortSaid**, and their connectivity to the ports.
- ❑ SCZONE targets attracting key international players to localize **GREEN HYDROGEN INDUSTRY**, in line with its objective to establish integrated industrial complexes, contributing to economic growth rates through:

- ✓ Increasing the competitiveness of Suez Canal as the most important global trade route
- ✓ Clean waste disposal by recycling

- ✓ Attracting foreign direct investment and jobs creation
- ✓ Transferring global expertise and technology



SCZONE ... BASIC FUNDAMENTALS AND COMPETITIVE ADVANTAGES



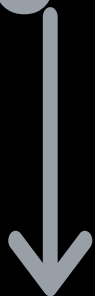
□ To date, SCZONE received several proposals for establishing **GREEN HYDROGEN FACILITIES** in Sokhna and East PortSaid and is perusing them for execution.

EAST PORTSAID & SOKHNA

Provide an ideal opportunity to host **GREEN HYDROGEN PROJECTS** serving the:

- Bunkering activities targeted for both areas
- Export purposes to Europe and Far East

THANK YOU



SC°Z■NE! **المنطقة الاقتصادية**
القناة السويسية
SUEZ CANAL ECONOMIC ZONE

For further information,
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Web-site: www.SCZONE.eg

